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**WACKER**

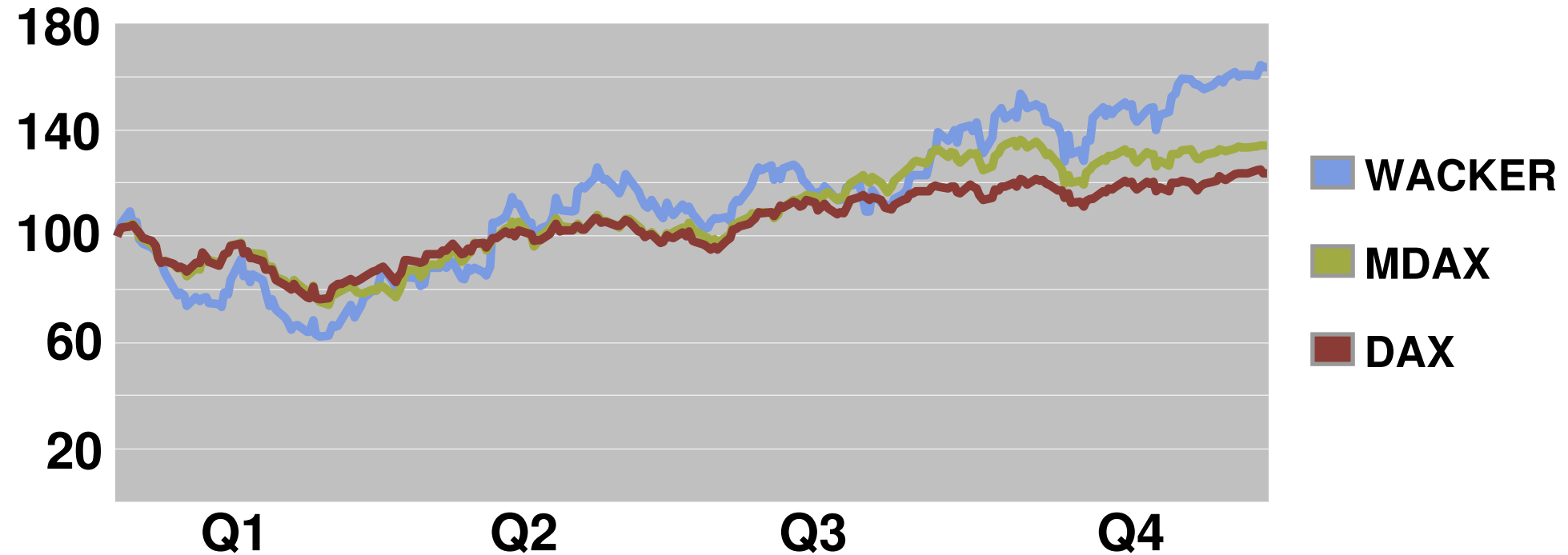
# EXECUTIVE BOARD REPORT ON FISCAL 2010

Dr. Rudolf Staudigl, President & CEO

CREATING TOMORROW'S SOLUTIONS

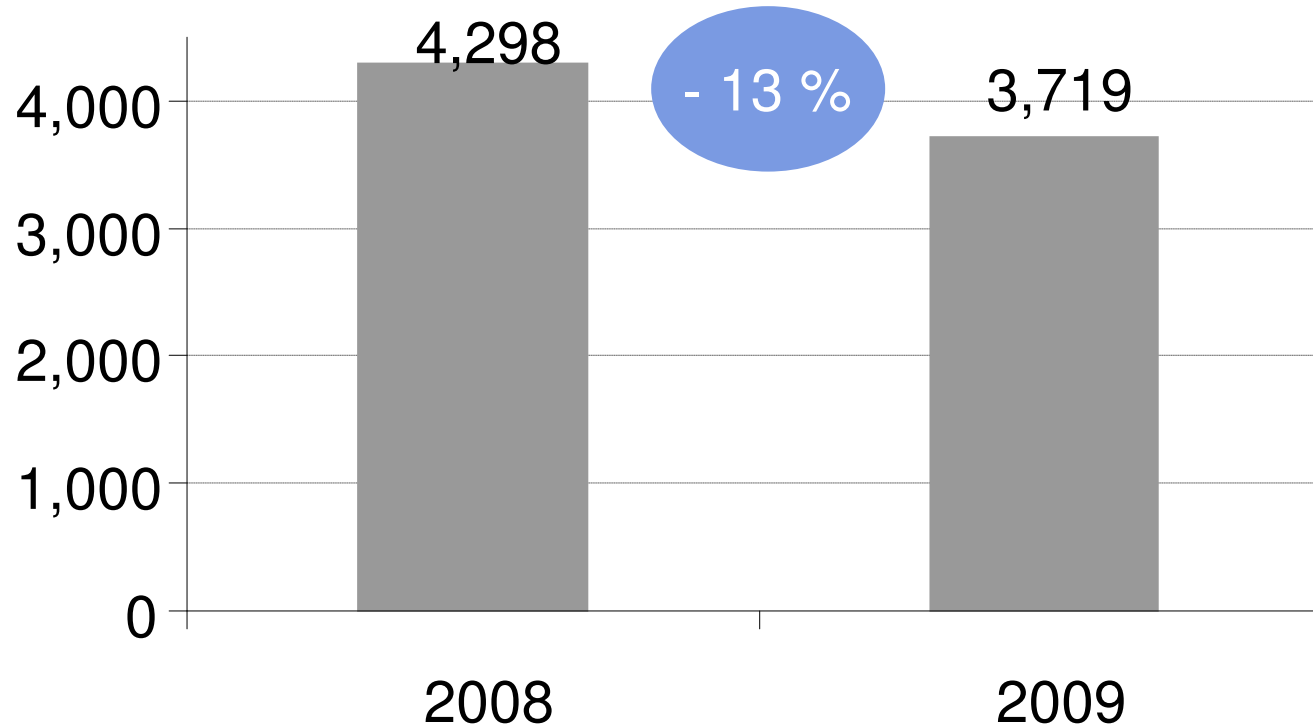
# WACKER STOCK OUTPERFORMS MDAX AND DAX IN 2009

## WACKER's share performance (indexed to 100)



# GROUP SALES REACH €3.7 BILLION IN 2009

€ million



# WEAK SEMICONDUCTOR BUSINESS AND NON-RECURRING ITEMS IMPACT RESULTS

<b>€ million</b>	<b>2008</b>	<b>2009</b>	<b>Change</b>
<b>EBITDA</b>	<b>1,055</b>	<b>607</b>	<b>- 43 %</b>
<b>EBIT</b>	<b>648</b>	<b>27</b>	<b>- 96 %</b>
<b>Net result</b>	<b>438</b>	<b>- 75</b>	<b>&gt; 100 %</b>
<b>Earnings per share in €</b>	<b>8.84</b>	<b>- 1.43</b>	<b>&gt; 100 %</b>

# NON-RECURRING ITEMS LOWER 2009 EBIT BY SOME €340 MILLION

€ million

EBITDA 2009

EBITDA

607

Provisions for personnel  
measures, phased early  
retirement and lifetime  
working accounts

60

Additions to pension  
provisions

48

Investment expenses  
for solar-wafer business

52

EBIT 2009

EBIT

27

Investment  
expenses  
and provisions

160

Impairments

176

# MAJOR INVESTMENTS, SOLID BALANCE SHEET

<b>€ million</b>	<b>2008</b>	<b>2009</b>	<b>Change</b>
<b>Investments</b>	<b>916</b>	<b>740</b>	<b>- 19 %</b>
<b>Equity capital</b>	<b>2,083</b>	<b>1,942</b>	<b>- 7 %</b>
<b>Equity ratio</b>	<b>45 %</b>	<b>43 %</b>	<b>- 5 %</b>
<b>Net financial liabilities</b>	<b>- 33</b>	<b>76</b>	<b>&gt; 100 %</b>

# DEMAND DECLINE AND PRICE PRESSURE IMPACT SILTRONIC'S FIGURES

<b>€ million</b>	<b>2008</b>	<b>2009</b>	<b>Change</b>
<b>Sales*</b>	<b>1,361</b>	<b>638</b>	<b>- 53 %</b>
<b>EBITDA</b>	<b>357</b>	<b>- 162</b>	<b>&gt; 100 %</b>

\* Total sales incl. internal sales

# SILTRONIC FOCUSES ON ASIA



Production of 300 mm wafers in Singapore

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# CHEMICAL DIVISIONS: SALES DOWN, EBITDA MATCHES PREVIOUS YEAR

<b>€ million</b>	<b>2008</b>	<b>2009</b>	<b>Change</b>
<b>Sales*</b>	<b>2,375</b>	<b>2,088</b>	<b>- 12 %</b>
<b>EBITDA</b>	<b>286</b>	<b>285</b>	<b>± 0 %</b>

\* Total sales incl. internal sales

# WACKER POLYSILICON SUBSTANTIALLY BOOSTS SALES AND EARNINGS

<b>€ million</b>	<b>2008</b>	<b>2009</b>	<b>Change</b>
<b>Sales*</b>	<b>828</b>	<b>1,121</b>	<b>+ 35 %</b>
<b>EBITDA</b>	<b>422</b>	<b>521</b>	<b>+ 23 %</b>

\* Total sales incl. internal sales

# INTERNATIONAL SALES IN 2009 REACH NEARLY €3 BILLION

<b>Sales in € million</b>	<b>2008</b>	<b>2009</b>	<b>Change</b>
<b>Germany</b>	<b>949</b>	<b>775</b>	<b>- 18 %</b>
<b>Europe w/o Ger.</b>	<b>1,008</b>	<b>944</b>	<b>- 6 %</b>
<b>The Americas</b>	<b>853</b>	<b>636</b>	<b>- 25 %</b>
<b>Asia</b>	<b>1,363</b>	<b>1,253</b>	<b>- 8 %</b>
<b>Other regions</b>	<b>126</b>	<b>111</b>	<b>- 11 %</b>

# WACKER'S "POLY 8" EXPANSION STAGE AHEAD OF SCHEDULE



Polysilicon deposition reactors at the Burghausen site

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# WACKER BIOSOLUTIONS PAVES THE WAY FOR FURTHER GROWTH



Production facility for cyclodextrins at Eddyville (USA)



Preparation of molecular-genetic samples in Jena

# NANJING POLYMER SITE STRENGTHENS WACKER'S POSITION IN CHINA



Integrated production of dispersions and polymer powders

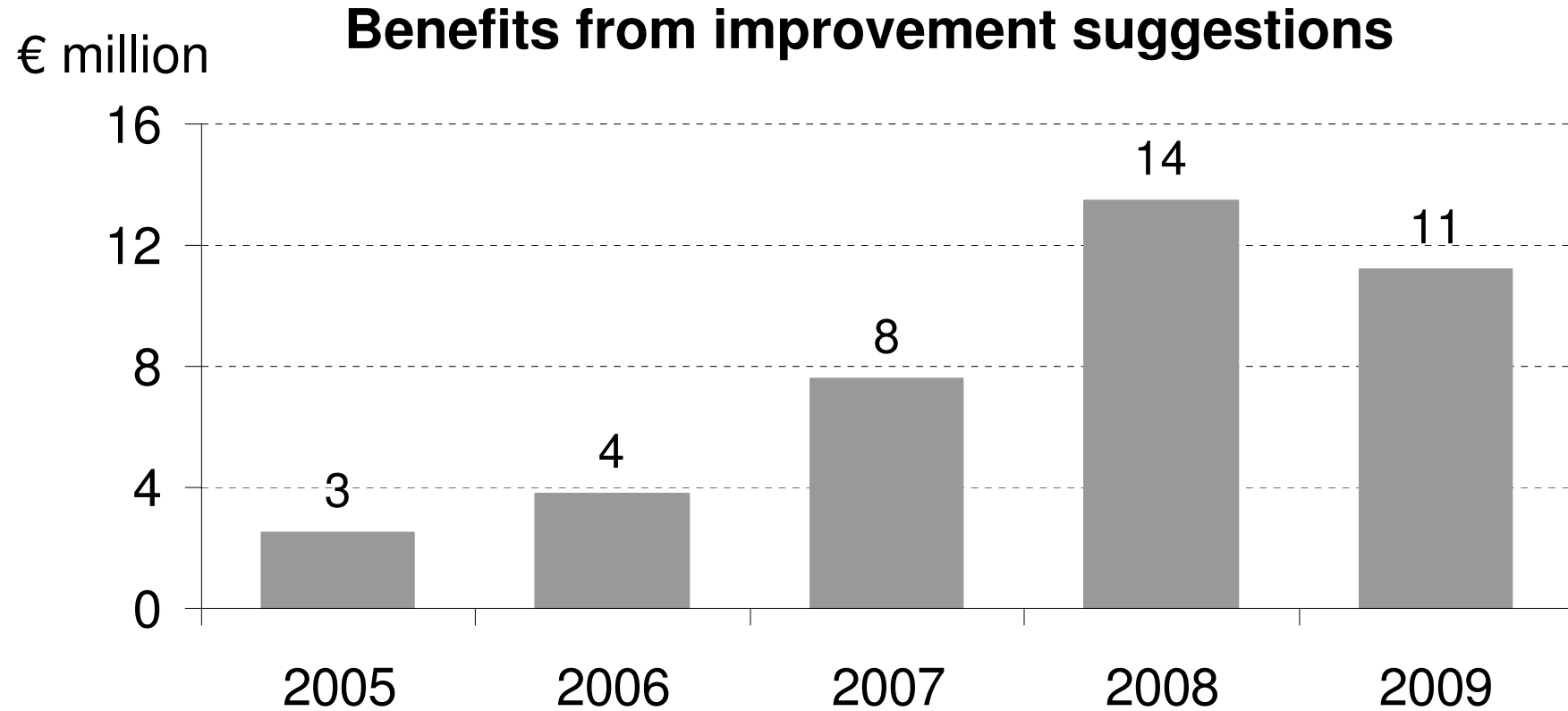
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# WACKER SILICONES ADVANCES PRODUCTION EXPANSION IN CHINA



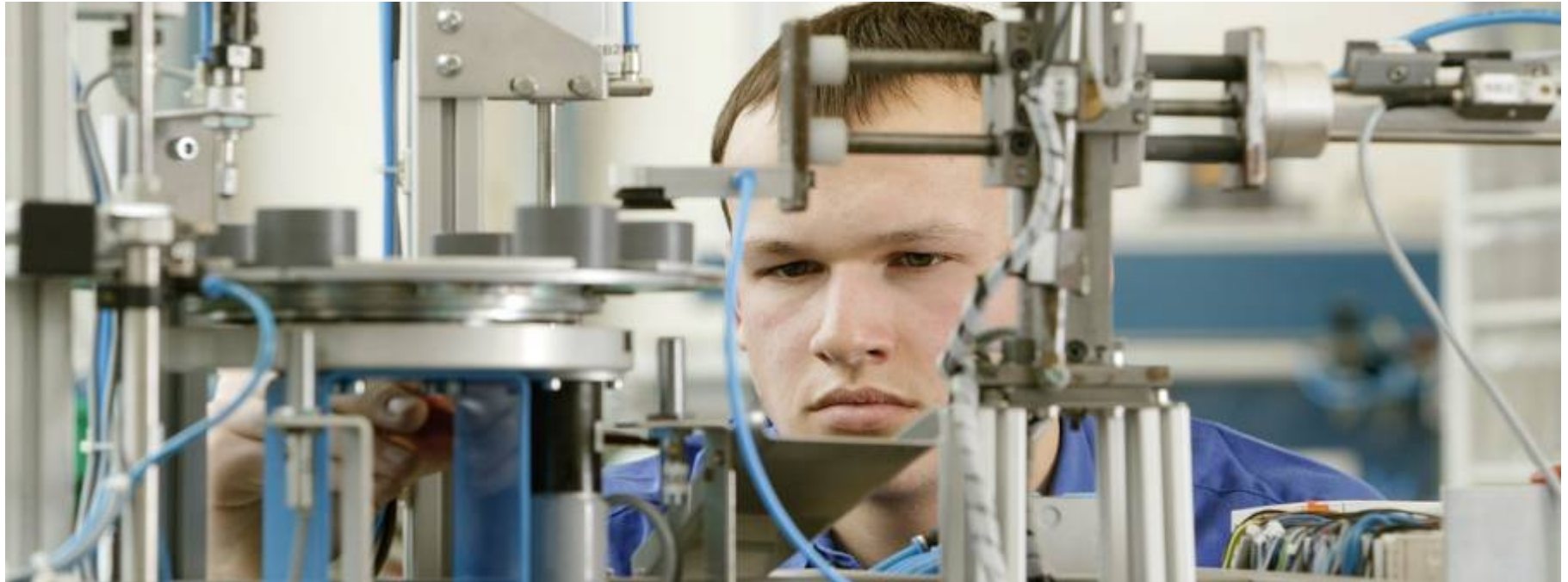
Zhangjiagang becomes the world's most modern silicone site

# EMPLOYEE IDEAS GENERATE OVER €11 MILLION FOR WACKER IN 2009



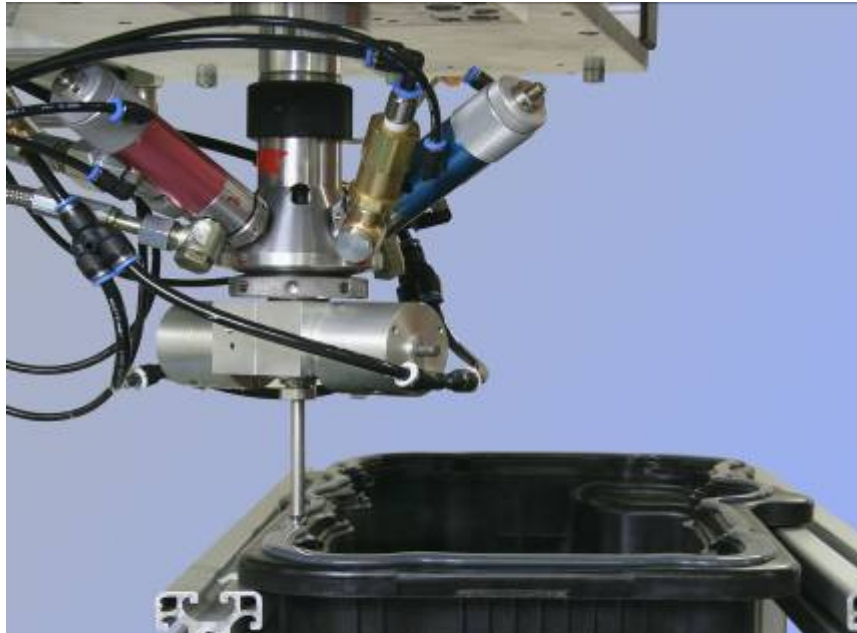


# VOCATIONAL TRAINING: BASIS FOR QUALIFICATIONS AND QUALITY



**Mechatronic technician at the Burghausen Vocational Training Center**

# INNOVATIONS ARE VITAL FOR CONTINUED PROFITABLE GROWTH

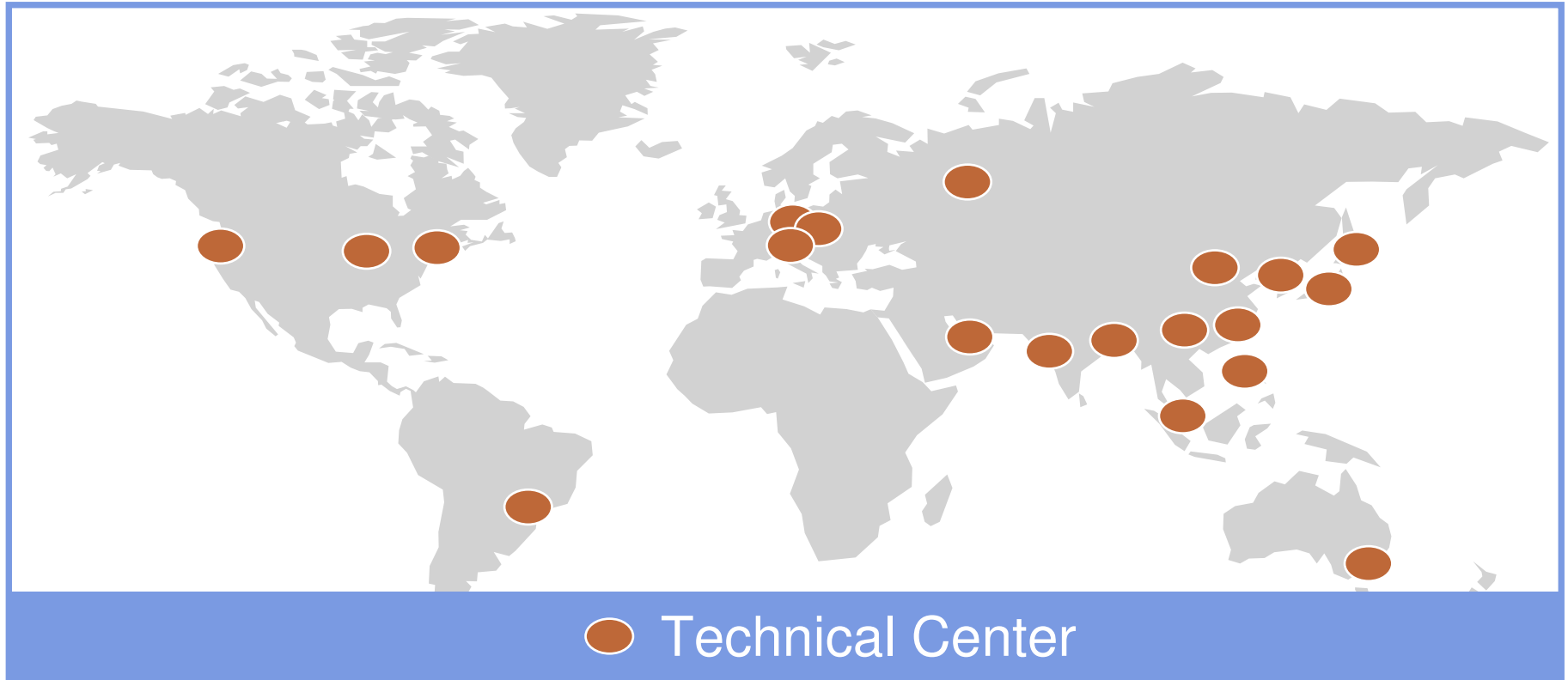


Silicone adhesive for engine oil pans made of plastic



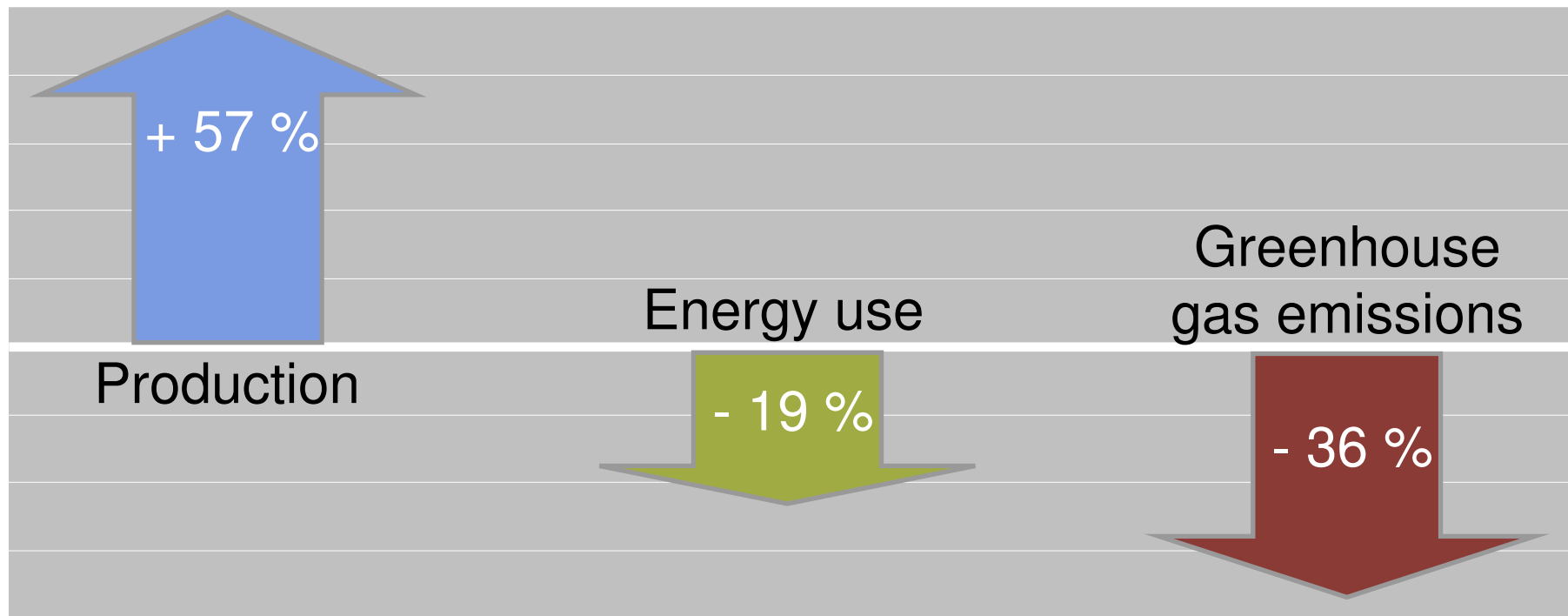
High-performance optical silicone for LEDs

# CUSTOMER PROXIMITY VIA A GLOBAL NETWORK OF 20 TECHNICAL CENTERS



# GERMAN CHEMICAL FIRMS RANK AMONG SUSTAINABILITY LEADERS

## German chemical industry, 1990 - 2007



# SUSTAINABILITY IS A HIGH PRIORITY AT WACKER



Cyclodextrin production at Eddyville (USA)



Solar installation at the Burghausen site

# ONGOING SOCIAL RESPONSIBILITY



**WACKER supports the “ARCHE” charity for children**

# SALES AND EARNINGS GREW STRONGLY IN Q1 2010

<b>€ million</b>	<b>Q1/09</b>	<b>Q1/10</b>	<b>Change</b>
<b>Sales</b>	<b>873</b>	<b>1,067</b>	<b>+ 22%</b>
<b>EBITDA</b>	<b>158</b>	<b>254</b>	<b>+ 61%</b>
<b>EBIT</b>	<b>57</b>	<b>154</b>	<b>&gt; 100%</b>
<b>Net income</b>	<b>6</b>	<b>106</b>	<b>&gt; 100%</b>
<b>Earnings per share in €</b>	<b>0.17</b>	<b>2.15</b>	<b>&gt; 100%</b>

# WACKER CONTINUED PRODUCTION CAPACITY EXPANSION IN GROWTH FIELDS



Cleanroom at  
Wacker Biotech in Jena



Polysilicon Expansion Stage 8  
in Burghausen



# GREEN LIGHT FOR GROWTH IN 2010

- Group sales expected to rise to over €4 billion in 2010
- Significant EBITDA growth expected, net income in the three-digit millions
- WACKER forges ahead with production-capacity expansion
- Improvement of cost structures and productivity remains a focus

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