

2023

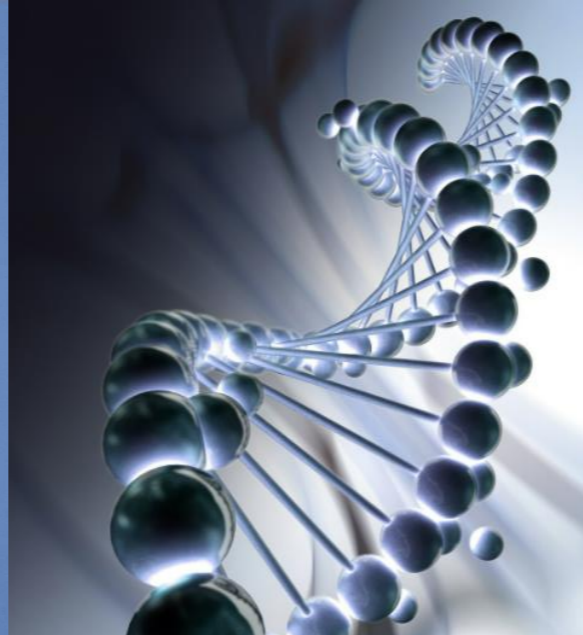
# ANNUAL SHAREHOLDERS' MEETING

Wacker Chemie AG

Start: 10:00 a.m.



# OUR SOLUTIONS FOR A BETTER FUTURE



BIOPHARMACEUTICALS



RENEWABLE  
ENERGY



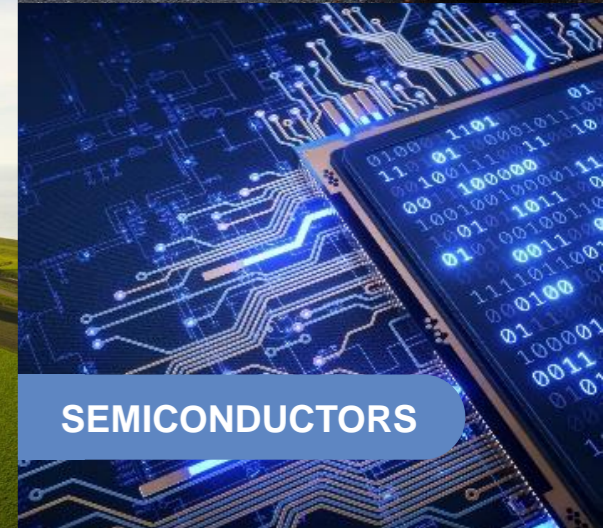
SUSTAINABLE  
CONSTRUCTION



ELECTROMOBILITY



WHOLESOME  
NUTRITION



SEMICONDUCTORS

# 2022: BEST YEAR IN THE COMPANY'S HISTORY

Sales

---

**+32%**

€**8.2** billion

EBITDA

---

**+35%**

€**2.1** billion

Net Income for the Year

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**+55%**

€**1.3** billion

# HIGHEST DIVIDEND IN THE COMPANY'S HISTORY

Proposed dividend

**€12.00** per share

Total cash dividend

**€600** million



# WACKER SILICONES

Sales

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**+33%**

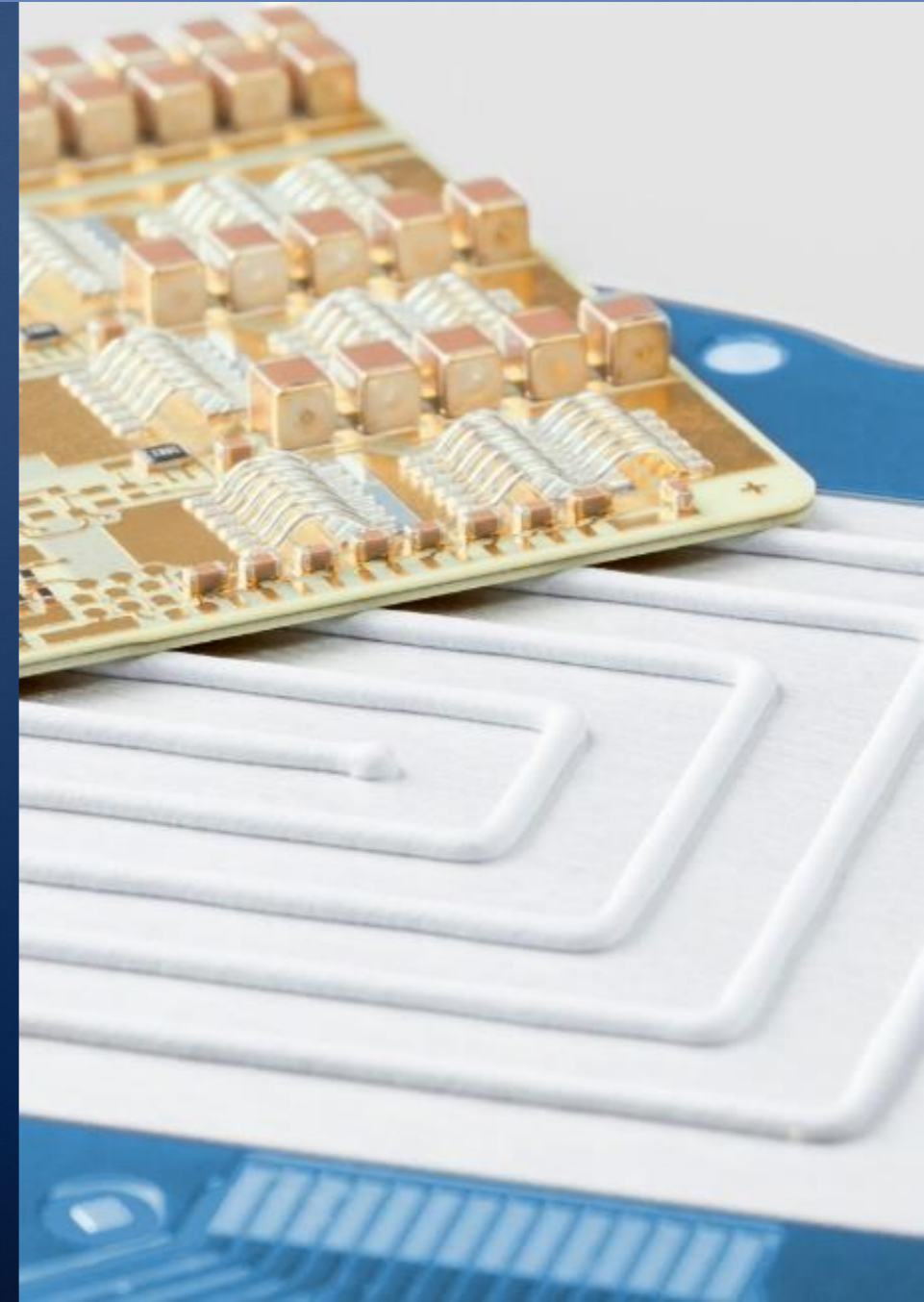
€**3.5** billion

EBITDA

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**+59%**

€**876** million



# WACKER POLYMERS

Sales

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**+19%**

€**2.0** billion

EBITDA

---

**+14%**

€**289** million



# WACKER BIOSOLUTIONS

Sales

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**+12%**

€ **331** million

EBITDA

---

**-56%**

€ **17** million



# WACKER POLYSILICON

Sales

---

**+50%**

€**2.3** billion

EBITDA

---

**+26%**

€**826** million





# WE ARE CLOSE TO OUR CUSTOMERS ACROSS THE GLOBE

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Sales

The  
Americas

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**+44%**

€1.3 billion

Europe

---

**+19%**

€2.8 billion

Asia

---

**+40%**

€3.7 billion



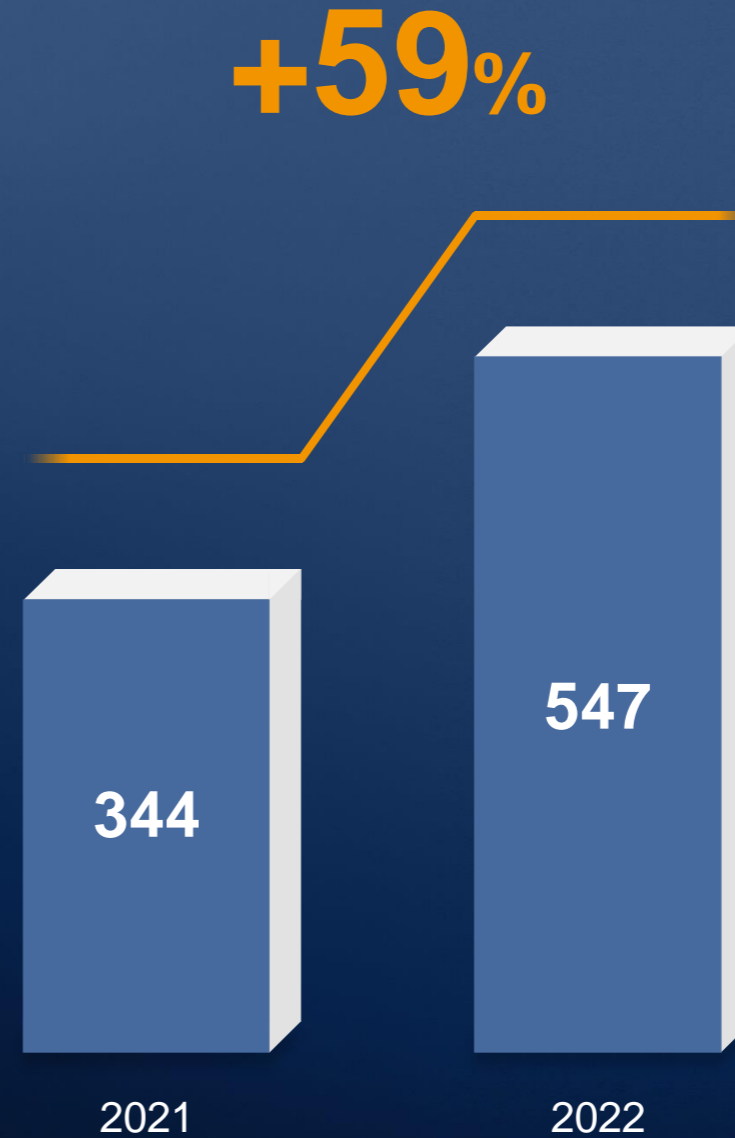
# WE INCREASED CAPITAL EXPENDITURES

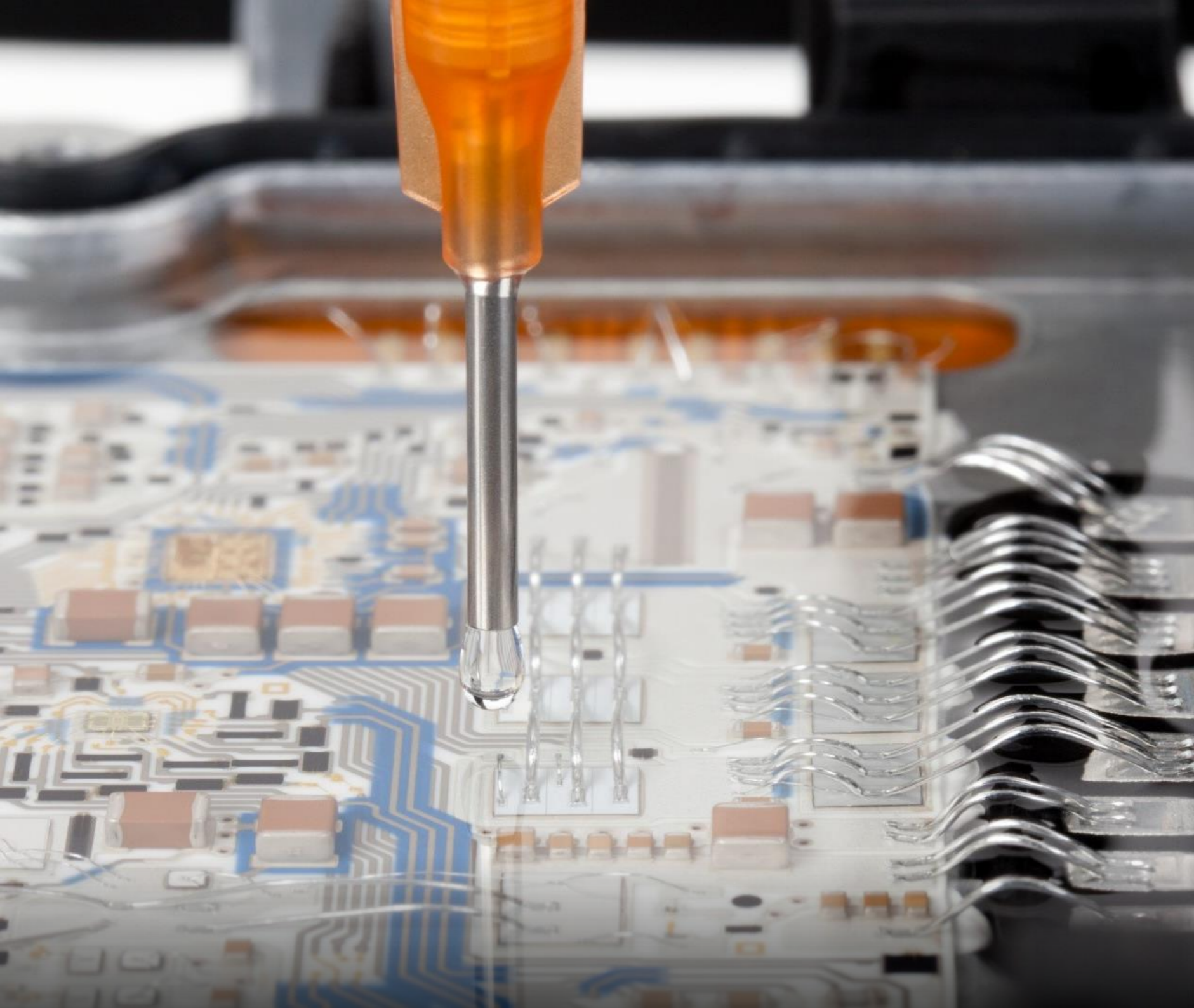
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CAPEX in € million

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# PANAGARH

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Specialty silicones for  
medical technology and  
electromobility





# HALLE

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Establishing a new  
competence center for  
mRNA technology



# OUR FINANCES ARE SOUND

Net Cash Flow

---

€ **439** million

Net Financial Assets

---

€ **409** million

Liquidity

---

€ **2.0** billion

# WE ARE EFFICIENT AND SUSTAINABLE

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## Operational excellence

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Costs savings from our  
Shape the Future program  
(now completed)



> **€200** million

## Sustainability

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Ambitious goals for reducing  
greenhouse gas emissions

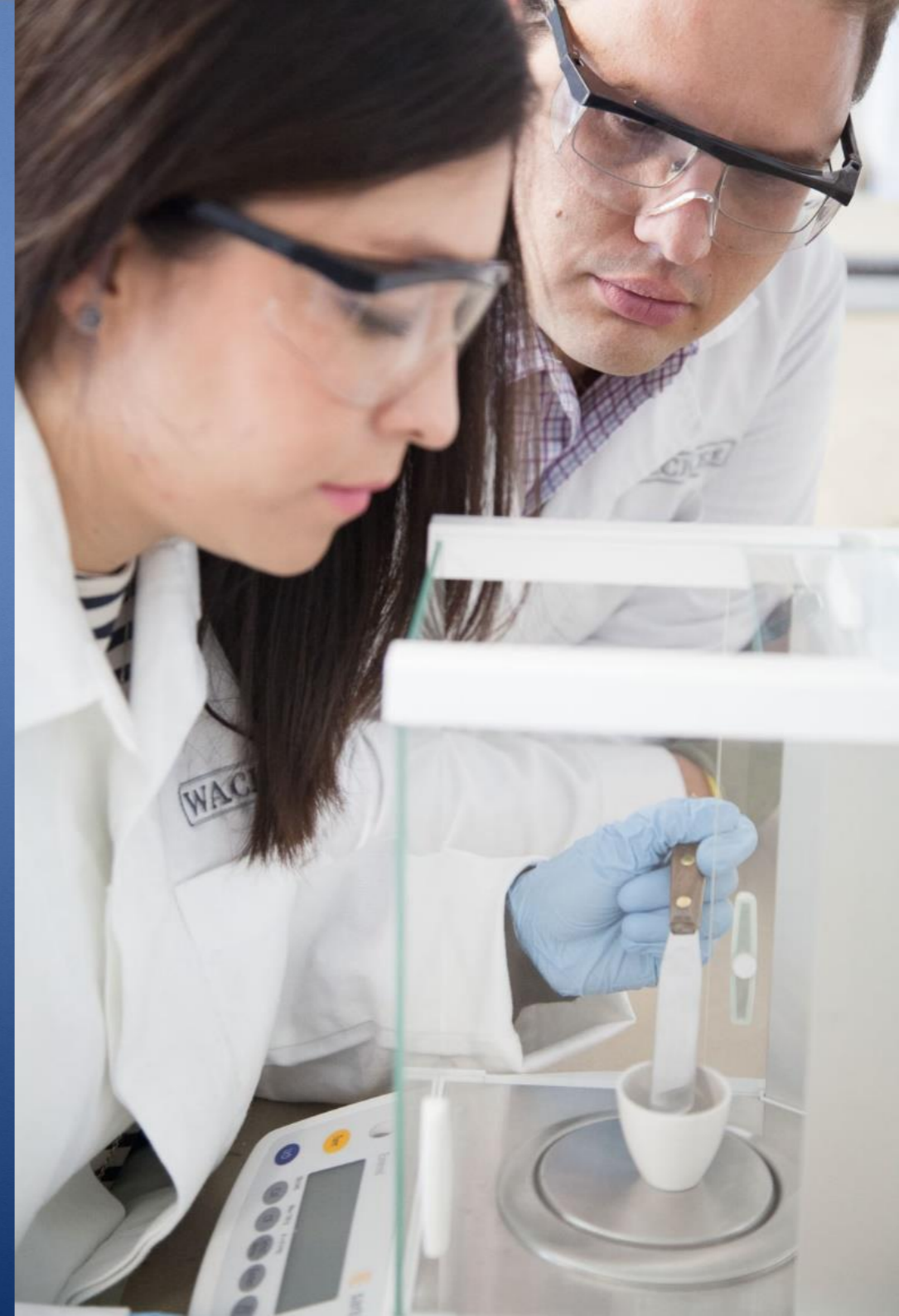


**On track**

# WE ARE A STRONG TEAM

Employees

15,725



OUR EMPLOYEES ARE  
THE FOUNDATION FOR  
OUR SUCCESS

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# Q1 2023

## Sales and Earnings Lower

Sales

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**-16%**

€**1.7** billion

EBITDA

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**-56%**

€**281** million

# WE WANT TO GROW AND ENHANCE OUR PROFITABILITY

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Goals for 2030

EBITDA margin:

**> 20%**

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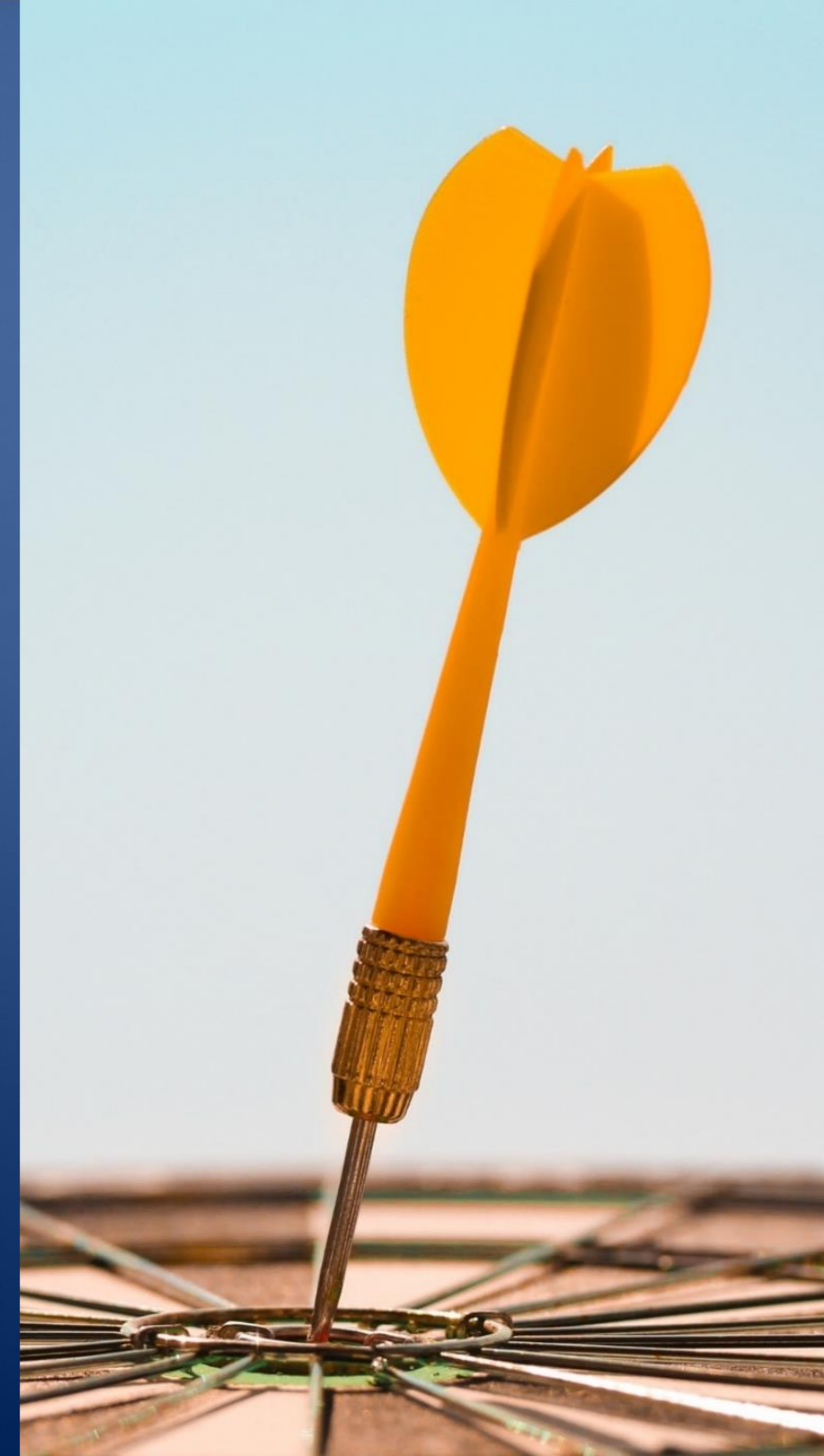
Group sales:

**> €10 billion**

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Cost of capital:

**earning twice the  
cost of capital**



# WE WILL INVEST MORE TO ACHIEVE OUR TARGETS

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## Chemical divisions

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> **€400** million annually

## Biosolutions

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> **€80** million annually

## Polysilicon

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~ **€100** million annually

# BECOMING EVEN MORE SUSTAINABLE

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Goals for 2030

Greenhouse gas  
emissions

**-50%**

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Energy consumption and  
water withdrawal

**-15%**

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Product portfolio –  
compliance with defined  
sustainability standards

**100%**



# SUSTAINABILITY AS A BUSINESS MODEL

Share of sales with sustainable technologies  
and products

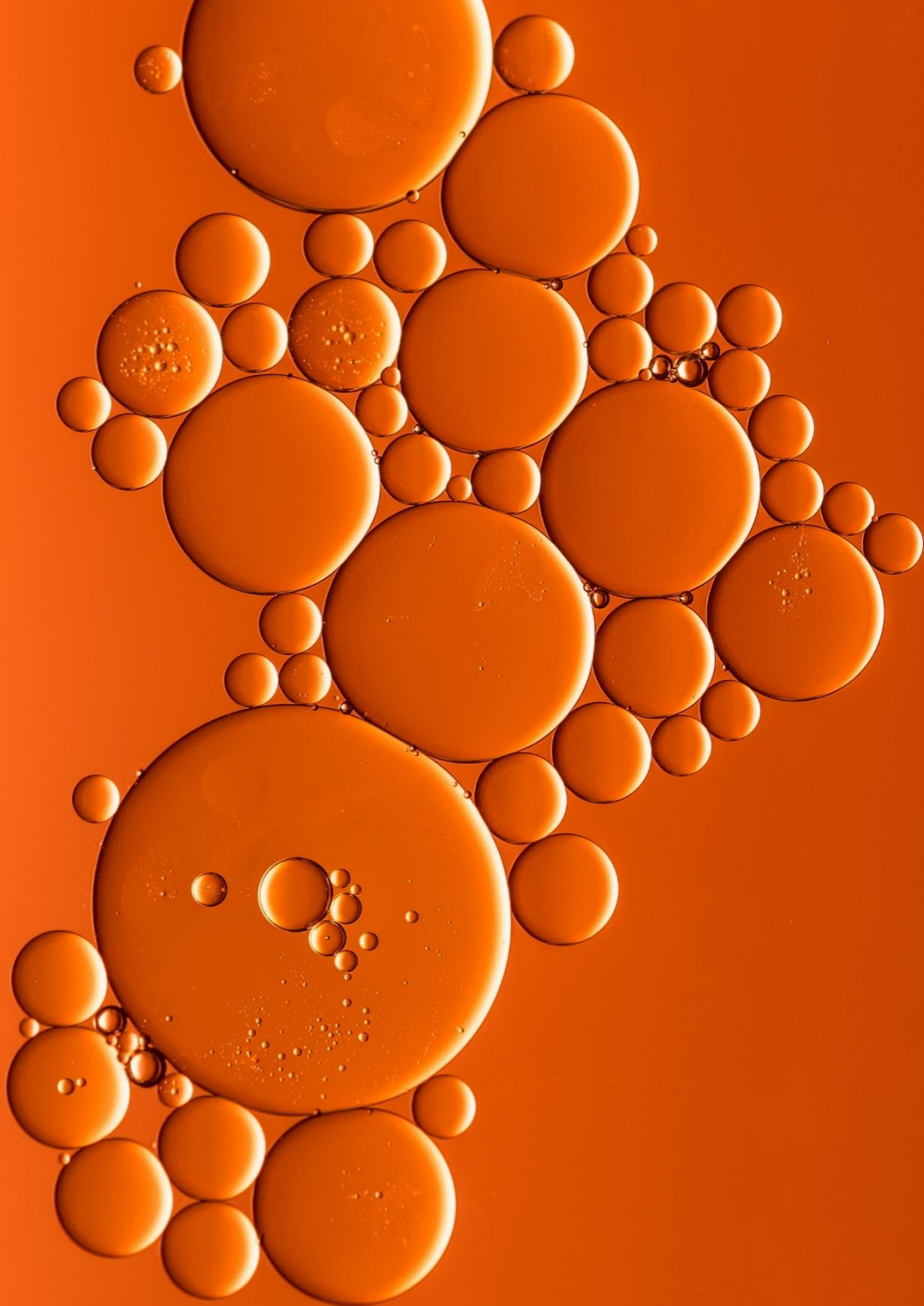


already  
more than  
two-thirds



**WITHOUT CHEMICALS  
NO TRANSFORMATION  
TO NET ZERO**

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**WE NEED AFFORDABLE  
GREEN ENERGY IN  
AMPLE SUPPLY**

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**WE WANT TO GROW  
AND PAVE THE WAY  
TO NET ZERO**

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2023

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